



OPTIONAL

SELL OR PURCHASE SECURITIES

STUDENT _____
 CLASS _____
 TEACHER _____

After the portfolio is created and Printout 1 is submitted to their teachers, students may choose **to sell** stocks (partial or all shares) or **to purchase** stocks (additional shares of existing company or new company—or both). Because students need this information for final reports, they must document these activities. Students are **not** required to submit this form; its purpose is to provide a documentation tool in preparation for writing the report.

SELL STOCKS

Date	
Company Name	
# shares sold	
price per share	
# shares still owned	
Purpose	
Results	

PURCHASE STOCKS

Date	
Company Name	
# shares purchased	
price per share	
total # shares owned	
Purpose	
Results	