

2010 Invest Ed[®]
Refresher Workshop Schedule
(subject to change)

Tuesday	Wednesday
REGISTRATION 9:00-9:45 a.m. 10:00 a.m. “Welcome, Introductions, and Opening Comments” new Invest Ed [®] ODS DVD Jo Ann Murray Invest Ed [®] Web site Regions Update “Best Practices”	breakfast served 5:30-8:15 a.m. 8:30 a.m. Group Photo 8:40 a.m. Matt Ingram <i>Mutual Funds and Derivatives</i> <i>Financial Markets 2010</i> <i>Stock Selection</i>
LUNCH 12:30 – 1:30 p.m.	LUNCH 12:00 – 1:00 p.m.
1:30 p.m. Matt Ingram <i>Investing in the ‘Safe’ Stuff</i> <i>Bonds</i> <i>Stocks</i>	1:00 p.m. Matt Ingram <i>Building a Portfolio</i> <i>Stock Picking Practice</i> Q & A/Discussion
Breaks 2:30 p.m. 3:30 p.m. 4:45 p.m. Daily Evaluation Reminder: You will need to check out of your room before the 8:30 session Wednesday morning.	Breaks 2:10 p.m. 3:15 p.m. Evaluation, Certificates, and Checks ADJOURN – 4:30 p.m.
dinner served 5:00-9:00 p.m.	